

# How to set up your club Stripe account 2022 Affiliated Clubs and Centres

#### What do you need prior to starting the setup of your club Stripe account?

- **Mobile phone** to receive your 2-factor authentication code, this is a security measure used by Stripe to ensure your account is protected
- Registered Business Address (if you have one)
- Legal Business Name and New Zealand Business Number (NZBN)
  Your club's NZBN can be found at <u>https://www.nzbn.govt.nz/</u> by typing in the club's legal name
- Club Website address or Social Media URL
- Key Club Representative details
  Name, Email Address, Job Title (Committee Title/Position), Date of Birth, Address,
  Phone Number
- Name and Email Address of other committee members
- Club Bank Account Details

Following your setup Stripe may be in touch if they require any further verification for your account. If you need assistance with this or any other part of the Stripe set up process please contact us at <u>membership@cyclingnewzealand.nz</u>

Read on for a step-by-step guide for setting up your club Stripe account...

- 1. Login to your admin account on <u>www.ccnbikes.com</u>
- 2. Go to the admin Dashboard:

TOOLS	]=
DASHBOARD	1

3. Navigate to the Financials and Accounting tab, and click on Account Details

FINANCIALS & ACCOUNTING	Test Financia	Account Status: Se	ttled		
FINANCIALS					
FINANCIAL GROUPS	Please note that fully automate all stat	t these statements do tements	not reflect ad hoc cha	rges such as charg	jebacks, card printing se
COUPONS					
REFUNDS	Cashflow	Statements	Transactions	Reports	Account Details

#### If you see this screen:

All Financial	Accounts								
A Please note that	these statements do	not reflect ad hoc cha	rges such as charge	backs, card printing se	rvices or event levies	s. We are working to in	corporate these in th	w near future to fully aut	tomate all statements
Cashflow	Statements	Transactions	Reports	Account Details	Permissions	Payouts	GL Codes	Revenue Sources	Admin Fees

Account Details are not available when 'All Financial Accounts', 'Multiple Financial Accounts', or 'Account Groups' are selected Please select a single Financial Account from the menu above to view and configure Account Details

#### Please make sure you've selected the correct organization:

My Financial Accounts Funds Available: \$0.00	Organization 2	V Make a Payment
Organization 2	Financial Account Status: On-Going	Organization 1
A Please note that these statements do not refle	ct ad hoc charges such as chargebacks, card printing services or e	ere to fully automate all statements

#### 4. Scroll down to Scheduled Payout Details, and choose Stripe

Please note: if you do not see Stripe as an option, or are unable to edit in this step, please contact us at <u>membership@cyclingnewzealand.nz</u> as you may not have the correct financial access for your club.

Sch	eduled Payout Details
Our	r accounts team will process scheduled payouts to disburse funds collected in this account. se note we are not responsible for information entered incorrectly.
Wh	at is the preferred deposit method? *
0	Electronic Funds Transfer
0	Cheque Sent via Mail
0	WePay
	Stripe

#### 5. Fill out all required information and click "Create New Stripe Account".

Demo account	
Organization/ Business type*	
Company	~
Country *	
New Zealand	~
Currencies Accepted: *	
□ CAD \$ □ EUR € □ GBP £ 🖌 NZD \$ □ USD \$	

6. You will then be redirected to a new page, you should enter the email address you want to use for your club's Stripe account and click on **Next** 

**Note** that if you have an existing Stripe account, you can reuse the same email and password.

err Interpodia	Test mode	
Interpodia partners with Stripe for secure payments. ← Return to Interpodia	Get started with Stripe Please have the owner of this business or someone with significant management responsibility complete this form.	
	Email demo@account.com Next →	Have a Stripe account? You can use the same email.

#### Sign Up for a new Stripe account

7. It will then ask you to provide a password for your new Stripe account and to click on **Next.** If you have an existing Stripe account, you will be prompted to Login to this.

Interpodia	Test mode	
Interpodia partners with Stripe for secure payments.	Create your free Stripe account	
← Return to Interpodia	Email	
	demo@account.com	1
	Password	••••
	Next >	
	This site is protected by reCAPTCHA and the Google Privacy Policy at Terms of Service apply:	h

8. Then provide your phone number in order to active the 2FA(2 factor authentication) for your Stripe account then click on **Send text** 

∋r <b>ŗ</b> Interpodia	Test mode
Interpodia partners with Stripe for secure payments.	Secure your account with a mobile number
← Return to Interpodia	Mobile number
	NZ 🗘 +64 3 221 4313
	Send text →
	By providing your mobile number, you agree to receive text messages from Stripe.

Enter the 6 digits number you received on your phone. Congratulations your account is now secure.



9. On the next page, you will need to provide your **organization's** information.

	-	
ç interpodia	Test mode	
terpodia partners with	Tell us about your	business
ripe for secure payments.	The information Stripe collects abo helps us meet requirements from r	ut your business egulators, financial
- Keturn to interpodia	Registered business address	ion.
	New Zealand	٥
	Address line 1	
	Address line 2	
	City	
	Postal code	
	Type of business	
	Company	\$
wered by <b>Strine</b> (b)   Epolish (US) ()	Company Next →	\$

**Tip:** it's recommended you select 'Club, Society of Other Not for Profit' as your Type of Business

Click on **Next** when you have completed the second page.

	Test mode	
∋rr Interpodia	Business details	
	Tell us some basics about Demo account.	
Interpodia partners with String for secure payments	NZBN	We only need your New
Stripe for secure payments.	9401234567894	Zealand Business Number. Don't have one yet? Learn more.
← Return to Interpodia	Business phone number	
	NZ 🗘 +64 3 234 5678	
	Industry	
	Please select your industry	
	Business website	
	https://example.com	
	Product description	
	Next →	
Powered by <b>stripe</b> ① English (US) ≎		

#### Tip:

Your NZBN can be found by searching for your club's legal name here: <u>https://www.nzbn.govt.nz/</u>

We recommend selecting 'Other entertainment and recreation' as your Industry

10. On the next page, you will need to provide the **account owner** information.

Test mode	Home address
Business representative	New Zealand
his account must be activated by an executive, senior nanager or someone who otherwise has significant	Address line 1
esponsibility for the control and management of your usiness. If that's not you, please ask the right person	Address line 2
o hill out this form.	City
Legal name of person	Postal code
First name	
Last name	Phone number
Email address	NZ ♥ +64 3 234 5678
executive@example.com	I own 25% or more of the company.
Job title	I am a member of the governing board of the company.
CEO, Manager, Partner	Next →
Date of birth	
MM / DD / YYYY	

#### Tip:

This will be details of your main administrator for the Stripe account.

#### Click on Next

11. On the next page, you will need to provide the **Business Director(s)** information.

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← Return to Interpodia

## **Business directors**

Test mode

Due to regulations, we're required to collect

information about a company's directors. Learn More.

Please list all individuals who are members of the governing board of Demo account.

+ Add a director

Continue with no directors ightarrow

#### 12. On the next page, you will need to provide the **Business executive(s)** information.

err Interpodia	Test mode
Interpodia partners with	Business executives
Stripe for secure payments. ← Return to Interpodia	We're required to collect information about any executives or senior managers who have significant
	management responsibility for this business. Please list all business executives from Demo account.
	Test QA × benoit@ccnbikes.com
	+ Add another executive
	Done, continue 🔿
Tip:	

## Here you can list details of other Committee Members of your club

13. On the next page, you will need to provide the **Bank account** information which will be used for your club/organisation's deposits.

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Test mode

# Select an account for payouts

A payout is the transfer of funds from Stripe to your bank account.

8	You're currently in test mode.	Use test account
Αссоι	int number	
110	000000000010	
I authorize Stripe to debit this account in the event that the net activity in my Stripe account on any day is negative or for any reason relating to the Stripe Services in accordance with the Services Agreement.		
Save		
	Cancel	

14. On the next page, you will need to provide the **Customer support details.** With this page, you can control the descriptor your member will see on their credit card/bank statement

rr Interpodia	Test mode
Interpodia partners with	Customer support details
Stripe for secure payments.	This information helps customers recognize your business. Your support information may be visible in
← Return to Interpodia	payment statements, invoices, and receipts.
	Statement descriptor
	MYWEBSITE.COM
	Shortened descriptor
	Business
	Customer support phone number
	NZ 🗘 +64 3 432 5646
	Next ->

15. You will then reach a summary page where you can review and jump back to any steps of this account creation process

Test mode
Let's review your details
You're almost ready to get started with Interpodia. Please double-check that this information is correct.
BUSINESS DETAILS
Demo account mywebsite.com 1 Main ST Rotorua 3010 NZ Other information provided NZBN_DBA_Phone_Industry
SUPPORT DETAILS
Update support information Shown as MYWEBSITE.COM on customer statements 3 432 5646

If everything looks good, click on Submit

16. You should be redirected to your club's financial dashboard in CCN.